



2016-2017
Texas Education Data Standards (TEDS)

Public Education Information Management System (PEIMS)

Section 8.2.3
PEIMS Staff Category
Data Submission Requirements

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Staff Category

The Staff Category provides a wide variety of personnel, demographic, employment, assignment, teaching, and attendance information about staff of education organizations.

This category includes:

- Complex type data layouts, which show the relationship of data submissions to the Education Organization Category.
- Also described is the information on the data submission for the current school year for LEAs submission of data to the ESCs and ESCs submission of data to TEA;
- Asterisks (**) that appear in the complex type data layouts indicate that there is a complex type within a complex type. The Element Ids that are indented identify the data elements that are part of the complex type denoted with asterisks (**).
- Data rows that are in gray and italicized represent complex types and data elements that are part of the Ed-Fi Core Schema, but not for Texas use at this time.
- Category type discussions which describe information related to each particular record type;
- Data submission samples which provide samples of how to submit the data for each category.

InterchangeStaffAssociationExtension

30040 - StaffExtension Complex Type

Element ID	Data Element	XMLName	XML Simple Type	PEIMS								Len	Data Type	Code Table ID
				1	1 M	2	2 M	3	3 M	4	4 M			
Staff Complex Type														
E1524	TX-UNIQUE-STAFF-ID	StaffUniqueStateId	UniqueStateIdentifier	Y	Y			Y	Y			10	NUMERIC	
**	Complex Type	StaffIdentificationCode	StaffIdentificationCode	Y	Y			Y	Y			9	NUMERIC	
E1088	STAFF-IDENTIFICATION-SYSTEM	IdentificationSystem	StaffIdentificationSystemType	Y	Y			Y	Y			24	CODED	C191
E0505	STAFF-ID	ID	IdentificationCode	Y	Y			Y	Y			9	NUMERIC	
**	Complex Type	Name	Name	Y	Y			Y	Y					
E0703	FIRST-NAME	FirstName	FirstName	Y	Y			Y	Y			75	NAMEFIELD	
E0704	MIDDLE-NAME	MiddleName	MiddleName	Y				Y				75	NAMEFIELD	
E0705	LAST-NAME	LastSurname	LastSurname	Y	Y			Y	Y			75	NAMEFIELD	
E0006	DATE-OF-BIRTH	BirthDate		Y	Y			Y	Y			10	CODED	
StaffExtension Complex Type														
**	Reference Complex Type	TX-LEAReference	EducationalOrgReferenceType	Y	Y			Y	Y			6	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y			Y	Y					
E0212	DISTRICT-ID	StateOrganizationId	IdentificationCode	Y	Y			Y	Y			6	CODED	
E0706	GENERATION-CODE	TX-GenerationCode	TX-GenerationCode	Y				Y				2	CODED	C012
E0004	SEX-CODE	TX-Sex	TX-SexType	Y	Y			Y	Y			2	CODED	C013
E1064	HISPANIC-LATINO-CODE	TX-HispanicLatinoEthnicity	TX-ParticipationType	Y	Y			Y	Y			1	CODED	C088
**	Complex Type	TX-Race	TX-RaceType	Y	Y			Y	Y					
E1059	AMERICAN-INDIAN-ALASKA-NATIVE-CODE	TX-AmericanIndianAlaskaNative	TX-ParticipationType	Y	Y			Y	Y			1	CODED	C088
E1060	ASIAN-CODE	TX-Asian	TX-ParticipationType	Y	Y			Y	Y			1	CODED	C088
E1061	BLACK-AFRICAN-AMERICAN-CODE	TX-BlackAfricanAmerican	TX-ParticipationType	Y	Y			Y	Y			1	CODED	C088
E1062	NATIVE-HAWAIIAN-PACIFIC-ISLANDER-CODE	TX-NativeHawaiianPacificIslander	TX-ParticipationType	Y	Y			Y	Y			1	CODED	C088
E1063	WHITE-CODE	TX-White	TX-ParticipationType	Y	Y			Y	Y			1	CODED	C088
E1073	STAFF-TYPE-CODE	TX-StaffTypeCode	TX-StaffTypeCodeType	Y	Y			Y	Y			2	CODED	C181
E0730	HIGHEST-DEGREE-LEVEL-CODE	TX-HighestDegreeLevel	TX-HighestDegreeLevelType	Y	Y			Y	Y			2	CODED	C015
E0161	YEARS-EXPERIENCE-IN-DISTRICT	TX-YearsExperienceInDistrict	TX-NumberOfYearsExp	Y	Y			Y	Y			2	CODED	
E0130	TOTAL-YEARS-PROF-EXPERIENCE	TX-TotalYearsOfProfessionalExperience	TX-NumberOfYearsExp	Y	Y			Y	Y			2	CODED	

Element ID	Data Element	XMLName	XML Simple Type	PEIMS				Len	Data Type	Code Table ID			
				1	1 M	2	2 M				3	3 M	4
E1581	PK-TEACHER-REQUIREMENT	TX-PKTeacherRequirement	TX-PKTeacherRequirement					Y			2	CODED	C207

Description

The Staff Extension Complex Type represents an individual who performs specified activities for any public or private education institution or agency that provides instructional and/or support services to students or staff at the early childhood level through high school completion.

Reporting Requirements

The StaffExtension Complex Type inherits data elements from the Staff Complex Type and contains data elements that are attributes of a staff member.

The classification of staff (professional, paraprofessional/other, and auxiliary) is based on status at hiring, regardless of educational level or qualifications. Contracted professional staff that are hired through a private company, agency, or direct contract, are considered part of the professional staff of the district or campus.

Professional staff includes all teachers, administrators, certified personnel, and others working in a professional capacity in the district.

The StaffExtension Complex Type is reported for the following submissions:

Submission 1

Staff as of the "PEIMS fall snapshot date" (the last Friday in October):

- Staff who are employed (on the payroll) or are volunteers providing professional service as of the fall snapshot date. Do not report volunteers that are providing auxiliary services.
- Contracted classroom teachers assigned to the classroom on the fall snapshot date.

Staff who do **not** meet the conditions above are **not** reported in submission 1. For example:

- Staff who have left employment before the fall snapshot date.
- Staff who have not begun employment as of the fall snapshot date, even if they have begun employment by the time the data is submitted.

Submission 3

- Staff with ROLE-IDs 033 (Educational Aide assigned to a Prekindergarten Course Section), 047 (Substitute Teacher), and 087 (Teacher).

Auxiliary staff includes all staff that do not have a specific ROLE-ID. Auxiliary staff includes such employees as food service workers, cafeteria monitors, school crossing guards, security guards, clerks (such as attendance, purchasing, accounting, payroll, general office, file, mail), receptionists, secretaries, maintenance workers (bus, plant, etc.), groundskeepers, bus drivers, custodial staff, data processing key entry personnel, delivery personnel (mail, equipment, etc.), aides to the school nurse, and library aides. These are employees who do not fit the description in any role code, including 058 and 080.

Auxiliary staff does not include those employees considered to be professional-level staff in the district. Possible examples of such staff are computer programmers, computer operators, bookkeepers, executive assistants to administrators, or any other professional-level staff who have identifiable roles. Educational aides are identified as paraprofessional staff, and are not included in the auxiliary category.

The identification of a person as auxiliary does not depend on their educational level and/or certification status. For example, the school janitor may have a college degree, but based upon the duties that he performs, he is identified as auxiliary. When making the determination of whether a person is an auxiliary or a professional-level employee, the district should consider whether the employee is logically grouped with the professional category (with such staff as business managers, personnel directors, teacher appraisers, instructional officers, etc.) or in the auxiliary category (with such staff as

clerks, bus drivers, food service workers, secretaries, etc.).

Since student employees, such as cafeteria workers, are on the district payroll and are subject to withholding taxes, they must be reported to PEIMS as staff.

Staff identification/demographic data are usually not reported for substitute teachers. However, if a teacher has quit, died, or been fired, and the district has not hired a permanent replacement, then the staff records are required for the substitute who is working on the PEIMS as-of date for reporting.

Special Reporting Requirements

Currently, there are no special reporting requirements.

Business Rules

Staff Complex Type

TX-UNIQUE-STAFF-ID (1524) is a unique number or alphanumeric code assigned to a staff by a state education agency.

****StaffIdentificationCode Complex Type**

The StaffIdentificationCode Complex Type represents a unique number or alphanumeric code assigned to a staff member by a school, school system, a state, or other agency or entity.

STAFF-IDENTIFICATION-SYSTEM (E1088) is a coding scheme that is used for identification and record-keeping purposes by schools, social services, or other agencies to refer to a staff member.

The STAFF-IDENTIFICATION-SYSTEM will always be reported with a value of “State” to identify the state STAFF-ID for the staff member.

STAFF-ASSIGNING-ORGANIZATION-CODE (E1087) is the organization code or name assigning the staff, student, course, and assessment identification code.

STAFF-ID (E0505) is the person's Social Security number.

Persons employed as staff in an LEA cannot be reported with alternative identification number (S Number) as is allowed for students.

****Name Complex Type**

The Name Complex Type includes the set of data elements that comprise a person's legal name.

FIRST-NAME (E0703) identifies a person's legal first name.

Do not use an initial for FIRST-NAME, unless an initial is the legal first name.

MIDDLE-NAME (E0704) identifies a person's legal middle name.

A full MIDDLE-NAME is required, if available. If a staff member has no middle name, leave MIDDLE-NAME blank.

LAST-NAME (E0705) identifies a person's legal last name.

“Double” last names on the identification document are recorded exactly as shown.

FIRST-NAME, MIDDLE-NAME, and LAST-NAME fields must match the staff names on the social security card. If an employee is also a student of the district, then staff naming rules must apply to the student's data.

The FIRST-NAME, MIDDLE-NAME, and LAST-NAME can be comprised of any combination of the characters defined in the domain of values (A-Z, 0-9, ' , - , space character).

Identification information must be reported for all personnel employed by the district, whether or not they serve in areas requiring certification. The MIDDLE-NAME and GENERATION-CODE may not be applicable for all staff members.

If the STAFF-ID matches a STUDENT-ID, then the FIRST-NAME, LAST-NAME, and DATE-OF-BIRTH must also match.

DATE-OF-BIRTH (E0006) indicates the month, day, and year of the person's birth.

StaffExtension Complex Type

****TX-LEAReference Complex Type**

The LEAReference Complex Type represents the identifier assigned to a Local Education Agency (LEA) by the State Education Agency (SEA).

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

DISTRICT-ID (E0212) indicates the district identification number registered with the Texas Education Agency.

GENERATION-CODE-SUFFIX (E1303) is an appendage, if any, used to denote an individual's generation in his family (e.g., Jr., Sr., III).

SEX (E1325) is a person's gender.

HISPANIC-LATINO-ETHNICITY (E1375) is an indication that the individual traces his or her origin or descent to Mexico, Puerto Rico, Cuba, Central and South America, and other Spanish cultures, regardless of race. The term, "Spanish origin," can be used in addition to "Hispanic or Latino."

See Appendix F of the PEIMS Data Standards for additional information. Appendix F includes a standardized form that is to be used by all Texas public schools to collect the ethnicity and race information.

****TX-Race Complex Type**

The TX-Race Complex Type represents the general racial category which most clearly reflects the individual's recognition of his or her community or with which the individual most identifies. The way this data element is listed, it must allow for multiple entries so that each individual can specify all appropriate races.

AMERICAN-INDIAN-ALASKA-NATIVE-CODE (E1059) indicates a person having origins in any of the original peoples of North and South America (including Central America).

ASIAN-CODE (E1060) indicates a person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

BLACK-AFRICAN AMERICAN-CODE (E1061) indicates a person having origins in any of the black racial groups of Africa.

NATIVE-HAWAIIAN-PACIFIC-ISLANDER-CODE (E1062) indicates a person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

WHITE-CODE (E1063) indicates a person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

Staff ethnicity and race must be reported using the federal standard required for reporting to the United States Department of Education (USDE). LEAs are to report the results of the following two-part question for each staff member employed by the LEA. See Appendix F of the PEIMS Data Standards for additional information. In Appendix F is a standardized form that is to be used by all Texas public schools to collect this information.

The USDE requires that ethnicity and race be collected separately using a specific two-part question, presented in a specific order. Both parts of the question must be answered.

Part 1. Ethnicity: Is the person Hispanic/Latino? Choose only one.

- Hispanic/Latino
 Not Hispanic/Latino

Part 2. Race: What is the person's race? Choose one or more regardless of ethnicity.

- a. American Indian or Alaska Native
 b. Asian
 c. Black or African American
 d. Native Hawaiian/Other Pacific Islander
 e. White

STAFF-TYPE-CODE (E1073) indicates whether the staff person is on the district payroll or is a contracted professional staff person (instructional or non-instructional).

All staff working at a public school must be reported to the TEA in Submission 1. Each staff person will be classified as one of the following two staff types:

Staff Type Code

Code	Translation
1	School District or Charter School Employee
3	Contracted Professional Staff (Instructional and non-Instructional)

HIGHEST-DEGREE-LEVEL-CODE (E0730) identifies the highest post-secondary degree a person has earned from an institution recognized as accredited by the Agency.

YEARS-EXPERIENCE-IN-DISTRICT (E0161) indicates the number of completed years that a person has been employed in any professional position in the current district or education service center, whether or not there has been any interruption in service.

TOTAL-YEARS-PROF-EXPERIENCE (E0130) indicates the number of verifiable years of creditable experience as specified in 19 TAC, Chapter 153.

PK-TEACHER-REQUIREMENT (E1581) Each teacher for a prekindergarten program class must be certified under Subchapter B, Chapter 21; and have one of the additional qualifications found in the C207 code table.

Data Sample(s)

[PEIMS - Staff Extension](#)

30050 - StaffEducationOrgEmploymentAssociationExtension Complex Type

Element ID	Data Element	XMLName	XML Simple Type Name	PEIMS								Len	Data Type	Code Table ID
				1	1 M	2	2 M	3	3 M	4	4 M			
StaffEducationOrgEmploymentAssociation Complex Type														
**	Reference Complex Type	StaffReference	StaffReferenceType	Y	Y			Y	Y					
**	Complex Type	StaffIdentity	StaffIdentityType	Y	Y			Y	Y			9	NUMERIC	
E1524	TX-UNIQUE-STAFF-ID	StaffUniqueStateId	UniqueStateIdentifier	Y	Y			Y	Y			10	NUMERIC	
**	Reference Complex Type	EducationOrganizationReference	EducationalOrgReferenceType	Y	Y			Y	Y			6	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y			Y	Y					
E0212	DISTRICT-ID	StateOrganizationId	IdentificationCode	Y	Y			Y	Y			6	CODED	
StaffEducationOrgEmploymentAssociationExtension Complex Type														
E0760	PERCENT-DAY-EMPLOYED	TX-PercentDayEmployed	TX-PercentDayEmployed	Y	Y			Y	Y			3	NUMERIC	
E0160	NUMBER-DAYS-EMPLOYED	TX-NumberDaysEmployed	TX-NumberDaysEmployed	Y	Y			Y	Y			3	NUMERIC	

Description

The StaffEducationOrgEmploymentAssociationExtension Complex Type indicates the education organization an employee, contractor, volunteer or other service provider is formally associated with, typically indicated by which organization the staff member has a services contract with or receives their compensation.

Reporting Requirements

The StaffEducationOrgEmploymentAssociationExtension Complex Type inherits data elements from the StaffEducationOrgEmploymentAssociation Complex Type and contains data elements that are attributes of staff employment.

The StaffEducationOrgEmploymentAssociationExtension Complex Type is submitted in both Submission 1 and Submission 3. However, only staff with ROLE-IDs 047 and 087 are required to be submitted in Submission 3.

Special Reporting Requirements

If a LEA has contracted out all or part of a campus operation to a third party vendor, the LEA is still required to report the teacher’s (Role ID 087 and 047) individual employment information through the StaffEducationOrgEmploymentAssociationExtension. Even though the teachers are contracted through a third party vendor, the teachers are teaching at a campus in the LEA and must be reported so that the information can be included in the staff full-time equivalent (FTE) calculations for the Academic Excellence Indicator System and the Student Assessment Data Portal as required by law. It would not be appropriate to omit a contracted teacher who is teaching at a campus in the LEA from the staff data reporting.

All staff employed by the ESC or LEA must be reported with a StaffEducationOrgEmploymentAssociationExtension. This includes those substitute teachers who are replacing teachers who have quit, died, or been fired and have not yet been permanently replaced. LEAs are generally not required to report substitute teachers who work only on an “as needed” basis as these persons do not have a regular work schedule with a predictable NUMBER-DAYS-EMPLOYED or PERCENT-DAY-EMPLOYED.

NUMBER-DAYS-EMPLOYED and PERCENT-DAY-EMPLOYED are reported as it was planned for the school year as of the Fall snapshot date. If a staff person’s situation changes after the Fall snapshot date, report that person only as they were employed on the Fall snapshot date (i.e. if changing from full time to part time after the snapshot date, report them as full time). If a person does not work the same amount of days as shown on the contract, then the actual number of days the employee will work must be reported. This situation may occur when a person does not begin work at the start of the school year.

Business Rules

StaffEducationOrgEmploymentAssociation Complex Type

****StaffReference Complex Type**

The StaffReference Complex Type represents the staff assigned to the education organization.

****StaffIdentity Complex Type**

The StaffIdentity Complex Type provides user information to look up and link to an existing staff record in the receiving system.

TX-UNIQUE-STAFF-ID (1524) is a unique number or alphanumeric code assigned to a staff by a state education agency.

****EducationOrganizationReference**

The EducationOrganizationReference Complex Type represents the organization with which the staff is employed.

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

DISTRICT-ID (E0212) indicates the district identification number registered with the Texas Education Agency.

StaffEducationOrgEmploymentAssociationExtension Complex Type

PERCENT-DAY-EMPLOYED (E0760) is that percentage of a standard district work day for which the employee is hired to work. For an employee on contract, the percentage may be determined directly from the contract: full-time = "100"; half-time = "050"; and so on. For an employee who is not on contract, the percentage may be determined as follows.

Example: The standard work day for the district is 7 hours. An employee is hired to work for 4 hours a day. This data element is coded as "057" for this employee because $4/7 = .571$, which is rounded down.

Those employees such as cafeteria workers and bus drivers who work only a few hours each day are not to be reported as "100" in this field. Do not look at the job, but rather the number of hours worked in relation to the standard district work day.

NUMBER-DAYS-EMPLOYED (E0160) indicates the actual number of at-work days within the school year that a person is scheduled to work in the district. This number does not include holidays, weekends, and any other days the employee is not scheduled to work.

If a person does not work the same amount of days as shown on the contract, then the actual number of days the employee will work must be reported. This situation may occur when a person does not begin work at the start of the school year.

Data Sample(s)

[PEIMS - Staff Education Org Employment Association](#)

30090 - StaffResponsibilitiesExtension Complex Type

Element ID	Data Element	XMLName	XML Simple Type Name	PEIMS								Len	Data Type	Code Table ID
				1	1 M	2	2 M	3	3 M	4	4 M			
**	Reference Complex Type	TX-LEAReference	EducationalOrgReferenceType	Y	Y							6	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y									
E0212	DISTRICT-ID	StateOrganizationId	IdentificationCode	Y	Y							6	CODED	
**	Reference Complex Type	TX-StaffReference	StaffReferenceType	Y	Y							9	NUMERIC	
**	Complex Type	StaffIdentity	StaffIdentityType	Y	Y							9	NUMERIC	
E1524	TX-UNIQUE-STAFF-ID	StaffUniqueStatelId	UniqueStatelIdentifier	Y	Y							10	NUMERIC	
**	Reference Complex Type	TX-SchoolReference	EducationalOrgReferenceType	Y	Y							9	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y									
E0266	CAMPUS-ID	StateOrganizationId	IdentificationCode	Y	Y							9	CODED	
E0721	ROLE-ID	TX-StaffRole	TX-StaffRoleType	Y	Y							3	CODED	C021
E0724	SERVICE-ID	TX-ServicelId	IdentificationCode	Y	Y							8	CODED	C022
E1056	CLASS-ID-NUMBER	TX-UniqueSectionCode	UniqueSectionCode	Y								14	NAME FIELD	
E0747	POPULATION-SERVED-CODE	TX-PopulationServed	TX-PopulationServedType	Y	Y							2	CODED	C030
E0170	NUMBER-STUDENTS-IN-CLASS	TX-NumberOfStudentsInClass	TX-NumberOfStudentsInClass	Y								3	NUMERIC	
E1015	ESC-SSA-STAFF-INDICATOR-CODE	TX-SharedServiceArrangementStaffIndicator	TX-SharedServiceArrangementStaffIndicatorType	Y								2	CODED	C169
E1055	CLASS-TYPE-CODE	TX-ClassTypeCode	TX-ClassType	Y								2	CODED	C179
E1057	MONTHLY-MINUTES	TX-MonthlyMinutes		Y								5	NUMERIC	

Description

The StaffResponsibilitiesExtension Complex Type represents staff associated with their responsibilities within the LEA and/or school.

Reporting Requirements

The StaffResponsibilitiesExtension Complex Type inherits data elements from the StaffEducationOrgAssignmentAssociation Complex Type and contains data elements that are attributes of staff assignments.

StaffResponsibilitiesExtension Complex Type reflects the assignments for professional and paraprofessional staff only. Multiple records are required for persons who perform duties on more than one campus, assume more than one role, and/or perform more than one type of service. By definition, if no staff responsibility record is reported, the assumption is made that the person is an auxiliary staff member.

Staff responsibilities that occur before or after the normal school day for events where students do not receive credit are not reported (this includes but is not limited to sports practice, band practice, UIL clubs and practices). Staff responsibilities for courses taken for credit (including but not limited to zero-hour courses) and Adult Basic Ed classes are considered part of the normal school day for StaffResponsibilitiesExtension Complex Type reporting purposes. Therefore, courses that are offered to students before or after school for course credit must be reported with a StaffResponsibilitiesExtension Complex Type.

If an instructional professional performs more than one service in the same classroom setting, then each of those services are reported on an individual StaffResponsibilitiesExtension Complex Type. For example, there are not enough French foreign language students (French I, French II, and French III) to make up separate classes. If these classes are combined together in the same classroom at the same time, then StaffResponsibilitiesExtension Complex Type will be reported for each SERVICE-ID (French I, French II, and French III).

The StaffResponsibilitiesExtension Complex Type is reported for the four weeks in October that include the “PEIMS fall snapshot date”, the last Friday in October. This is true for all professionals that were employed on the “PEIMS fall snapshot date”. The data elements that must be reported for each ROLE-ID are specified in the Staff Responsibility field validation rules.

Physical education, fine arts, and special education classes on elementary campuses may be reported using only one record or may be reported section by section, if desired.

If a district employs nine-week semesters (sometimes referred to as accelerated block schedules), report the data on the current semester only.

Because of legislative requirements for class size reporting, districts are to report staff responsibility data at the lowest level possible. When the SERVICE-IDs for elementary courses are used for reporting the staff responsibility record on an elementary, junior high, middle school, or combined elementary/secondary campus, each section must be reported as a separate record.

Detailed schedules are not reported for Instructional Educational Aides (ROLE-ID 033) and certified interpreters (ROLE-ID 036). Instead, a StaffResponsibilitiesExtension Complex Type is submitted showing the total monthly minutes the staff person serves in that role. Generic aide and interpreter SERVICE-IDs are available for the record. NUMBER-STUDENTS-IN-CLASS should be reported as 0 for these roles. The number of students in the class should be reported on the teacher-of-record.

The High School Equivalency Program (HSEP) is reported with service id SR000008. The POPULATION-SERVED-CODE is usually 01-Regular, unless the district is using compensatory funds for this program.

Each LEA must report a staff person identified as ROLE-ID 027 - Superintendent/Chief Administrative Officer/Chief Executive Officer/President. If an Assistant Superintendent or other administrative professional is serving as the superintendent due to the superintendent position being vacant, that person should be reported as the superintendent. This may result in that person having two different ROLE-IDs in the staff responsibility reporting.

All persons serving in professional roles in a LEA must be reported in Submission 1 with the appropriate ROLE-ID. For example, persons serving as teachers in the classroom on a campus must be reported with ROLE-ID 087 regardless of their employment arrangement with the LEA. It is necessary for each LEA to report all persons providing professional services to a LEA in order for TEA to compute and report the staff FTE data for the LEA.

Special Reporting Requirements

The shared services arrangement fiscal agent should report the responsibility data for those administrative or itinerant employees who are paid by the fiscal agent. When services are provided on a campus of a member district, the CAMPUS-ID reported will be that of the member district campus. Each member district will report the staff responsibility data for any employees that it pays who perform shared services arrangement related services. If a staff member should be an employee both of the shared services arrangement fiscal agent and of a shared services arrangement member, each organization would then report all the staff data that pertains to that individual's employment with it. TEA would receive only duplicate identification and demographic data in such a case.

The High School Equivalency Program (HSEP) is authorized under Section 29.087 of the Texas Education Code (TEC) and Chapter 89, Subchapter DD of the Texas Administrative Code. This program has no relationship to TEC Chapter 37, Subchapter A, Alternative Settings for Behavior Management. Only those school districts that have applied and been approved by the agency may operate High School Equivalency Programs (HSEP). The HSEP leads to a Certificate of High School Equivalency. Eligible participants must be 16 or older at the beginning of the semester or school year. The grade level is wherever the students are in their educational progress. The POPULATION-SERVED-CODE is usually 01- Regular, unless the district is using compensatory funds for this program. The SERVICE-ID for HSEP is SR000008.

Business Rules

****TX-LEAReference Complex Type**

The LEAReference Complex Type represents the identifier assigned to a Local Education Agency (LEA) by the State Education Agency (SEA).

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

DISTRICT-ID (E0212) indicates the district identification number registered with the Texas Education Agency.

****TX-StaffReference Complex Type**

The StaffReference Complex Type represents the staff member associated with the responsibility.

****StaffIdentity Complex Type**

The StaffIdentity Complex Type provides user information to look up and link to an existing staff record in the receiving system.

TX-UNIQUE-STAFF-ID (1524) is a unique number or alphanumeric code assigned to a staff by a state education agency.

****TX-SchoolReference Complex Type**

The SchoolReference Complex Type represents the campus with which the staff member is associated.

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

CAMPUS-ID (E0266) indicates the unique campus identification number registered with the Texas Education Agency. It is the linking of DISTRICT-ID with the campus identification number associated with the instructional staff member.

If no campus can be assigned for staff such as homebound, hospital class, and off-home campus teachers, assign a campus number of 999.

ROLE-ID (E0721) identifies the capacity in which a person serves. Examples of roles are teacher, art therapist, and superintendent.

If a person's actual role is not found among the list of values for ROLE-ID in Code Table C021, choose the closest approximation to the actual role that is available in the table.

ROLE-ID 033 - Instructional Educational Aides

Instructional Educational Aides are reported as role 033. Staff responsibility records are not reported for Non-Instructional Aides such as library clerks, office clerks, attendance clerks, health clerks, etc. In some instances, an instructional educational aide may serve in a library. A staff responsibility record is reported for aides who work in a library and spend most of their time helping students. Library clerks, who shelve books, check books in and out, and handle paperwork for the librarian are not reported on a staff responsibility record and are, therefore, considered auxiliary staff.

For further ROLE-ID guidance, see the following charts below:

[Chart A: Coding for Substitute and Absent Regular Staff](#)

[Chart D: ROLE-ID vs. SERVICE-ID Matrix](#)

SERVICE-ID (E0724) refers to the services supplied by staff.

The values for SERVICE-ID listed in Code Table C022 include both courses and non-teaching responsibilities.

Responsibilities such as lunch monitoring duty or playground supervision are not included and, therefore, are not reported.

If the SERVICE-ID listed in Code Table C022 ends in XXX, then any value will be allowed in character positions 6-8. The

values in character positions 6-8 will be changed to XXX at TEA during data loading.

For elementary classes, districts have the option of using either the generic elementary Service IDs (02010000 - Grade 1, 02020000 - Grade 2, 02030000 - Grade 3, 02040000 - Grade 4, 02050000 - Grade 5, 02060000 - Grade 6) for the core curriculum or the subject specific Service IDs in the student and teacher scheduling system(s). However, the district should make the decision to report these elementary Service IDs based upon what the students will be reported with on Course Completion data in the summer submission. A school will not be able to report teachers using one method and students with the other as the data will not pass the fatal rules in the summer submission for the Classroom Link data reporting.

SERVICE-ID 02000000, Elementary, Grades 1-6, should be used only when a teacher is serving multi-grade or ungraded student populations, typically in a pullout program. It is not used for those situations where a district assigns a teacher two contiguous grades of students because neither grade has enough students to allow for a single classroom. Such teachers would have two StaffResponsibilitiesExtension complex types with different SERVICE-IDs and different CLASS-ID-NUMBERS.

SERVICE-ID SR000007, Unassigned professional instructional duty, is used only in two situations. See [Chart A: Coding for Substitute and Absent Regular Staff](#).

For further SERVICE-ID guidance, see the following charts below:

[Chart B: Local-Credit Courses](#)

[Chart C: P.E. and P.E. Equivalent Courses](#)

[Chart D: ROLE-ID vs. SERVICE-ID Matrix](#)

CLASS-ID-NUMBER (E1056) is a number identifying a unique course section that is unique for a particular school year, Campus, and SERVICE-ID.

The CLASS-ID-NUMBER may be any 14 character district defined identifier comprised of letters and/or numbers.

Each class in a staff's schedule during the month is reported with a unique number for that class on a campus. The value of CLASS-ID Number may be determined by the district as long as it remains unique for that person on that campus. A CLASS-ID-Number value may be repeated at the same campus in order to show multiple teachers assigned to the same Course Section.

If more than one service is being performed at the same time in a class by a staff member, multiple staff responsibility records should be reported with unique CLASS-ID-NUMBERS for each service to represent each course section that is being taught.

POPULATION-SERVED-CODE (E0747) identifies the student population for which a service has been designed or is intended. It does not necessarily identify the program eligibility of the students who receive the service.

POPULATION-SERVED-CODE does not necessarily identify the program eligibility of the students who receive the service. A scheduled classroom service will have a single POPULATION-SERVED-CODE value (e.g. "01" for regular students) despite the fact that members of other student populations happen to be served in the class. The same holds true for non-classroom services. It is only when the service has been tailored for a special population that POPULATION-SERVED-CODE should be given values that apply to special student populations.

The correct value of POPULATION-SERVED-CODE is determined by the population for which the service was designed, not by the student population that receives a service. If two or more populations are being served, only one record should be reported, using the population for which the service was designed.

NUMBER-STUDENTS-IN-CLASS (E0170) indicates the number of students in membership in the class as of the PEIMS reporting date.

If more than one classroom staff member is serving a group of students during the same class period, the person who is the "teacher of record" is reported with all the students for NUMBER-STUDENTS-IN-CLASS. The other staff members are reported with NUMBER-STUDENTS-IN-CLASS as 0.

If there is any variation in the number of students resulting from overlapping responsibilities, report NUMBER-STUDENTS-IN-CLASS as the number of students as of the beginning of the class. In no case should the class be subdivided to report more

detail than SERVICE-ID permits.

Instructional Educational Aides and Certified Interpreters should report NUMBER-STUDENTS-IN-CLASS as 0.

ESC-SSA-STAFF-INDICATOR-CODE (E1015) indicates whether the education service center staff responsibility being reported is part of a shared services arrangement for which the education service center is the fiscal agent. ESC-SSA-STAFF-INDICATOR-CODE is completed by education service centers only. This field is not valid for school districts.

CLASS-TYPE-CODE (E1055) identifies the type of class providing instruction to students in particular class settings.

CLASS-TYPE-CODE is used to differentiate classes providing instruction in a regular setting classroom from non-regular classrooms. CLASS-TYPE-CODE is based on the INSTRUCTIONAL-SETTING-CODE previously reported on the staff responsibility record. Class size is computed on regular classes.

CLASS-TYPE-CODE	Description
01 Regular	<ul style="list-style-type: none"> • All settings not mentioned below including regular classroom, laboratory or shop settings
02 Non- regular	All other settings <ul style="list-style-type: none"> • In-School Suspension • School-Community Guidance Center • Disciplinary Alternative Education School Program • Televised Instruction • Non-disciplinary Alternative Education • Special Education • Residential Care and Treatment Facility

MONTHLY-MINUTES (E1057) is the total number of minutes in a month devoted to a particular class. A month is generally considered to be the 4 weeks prior to the as-of-date.

The total MONTHLY-MINUTES are reported for each class. The four weeks preceding the as-of reporting date need to be considered to calculate the monthly minutes. For example, a class that is taught for one hour every day would report 1,200 monthly minutes (60 minutes x 5 days x 4 weeks) for that class. A class taught one hour three times each week would report 720 monthly minutes (60 minutes x 3 days x 4 weeks). A class taught for different amounts of time each week would be reported with a cumulative monthly minute total.

Example(s)

Chart A: Coding for Substitute and Absent Regular Staff

Type of Staff	See Example	Example	Report on the Staff Responsibilities Extension Complex Type		
			Role	Service	Students
Substitute	4	Typical type of substitute: hired on a daily basis to substitute teach but is not on the regular district payroll.	Is not reported through PEIMS.	Is not reported through PEIMS.	
	4	“Floating Substitute” Professional district employee who is hired on a long-term basis to substitute as needed in whatever classroom falls vacant on a given day due to a teacher calling in sick or taking a personal leave day.	047	SR000007	0
	4	Substitute for classroom staff not returning to classroom. Teaching position has become vacant through death, resignation or termination.	047	Appropriate service id for the class	Number of students
Classroom staff out on the “as-of-date”	4	Classroom staff still on the district payroll who are out on a sabbatical, a suspension, or for an extended illness and whose classroom duties have been permanently reassigned.	Appropriate role	SR000007	0
Classroom staff that will be returning to the classroom	4	Classroom staff on sick leave, pregnancy or family medical emergency leave whose duties are temporarily assigned to a substitute. The substitute is not reported.	Appropriate role	Appropriate service for class	Number of students

The typical type of substitute teacher where a person is hired on a daily basis to substitute teach but is not on the regular district payroll is not reported through PEIMS.

Chart B: Local-Credit Courses

	Local Credit Course?	Credit toward graduation?	Service ID	8 digit Service ID
Non-special education courses. All students (both special education and non-special education) may participate.	Yes	No	Service IDs are included in C022 for each subject area and grade level.	Each Service ID begins with an "8".
A standard course with a service id in C022 that has been modified for a student receiving special education as a result of an admission, review, and dismissal (ARD) committee's decision	No	Depends on requirements in IEP. See Academic Achievement Record (AAR) for coding.	Standard Service ID	

Chart C: P.E. and P.E. Equivalent Courses

Duties	Students Receiving PE or PE Equivalent Credit?	Role	Service ID
Teaching duties	Yes, PE Credit (If appropriate knowledge and skills are taught)	087	Appropriate Service-ID
Teaching duties	Yes, PE Equivalent Credit	087	PES00000 - PES00014 PES00052 - PES00055

Chart D: ROLE-ID vs. SERVICE-ID Matrix

ROLE	ROLE NAME	ERROR TYPE	APPROPRIATE SERVICE-IDs	INVALID SERVICE-IDs	FUNCTION
TEACHERS					
087	Teacher	Fatal	ALL (EXCEPT INVALID)	SS001000- SS010000, SS012000- SS019000, SAXXXXXX	11, 13
047	Substitute Teacher	Fatal	ALL (EXCEPT INVALID)	SS001000- SS010000, SS012000- SS019000, SAXXXXXX	11, 13
EDUCATIONAL AIDES/INTERPRETERS					
033	Educational Aide	Fatal	SA000003	All except SA000003	11, 12
036	Certified Interpreter	Fatal	SA000004	All except SA000004	11
PROFESSIONAL SUPPORT					
002	Art Therapist	Warning	SE000001, SE000005, SE000006		11
005	Psychological Associate	Warning	SE000001, SS007000- SS009000		31
006	Audiologist	Warning	SE000001- SE000003, SE000006		31
007	Corrective Therapist	Warning	SE000001		11
008	Counselor	Fatal	SS007000		31
011	Educational Diagnostician	Warning	SE000001		31
013	Librarian	Fatal	SS002000		12
015	Music Therapist	Warning	SE000001, SE000005, SE000006		11
016	Occupational Therapist	Warning	SE000001		11
017	Certified Orientation and Mobility Specialist (COMS)	Warning	SE000001, SE000004- SE000006		11
018	Physical Therapist	Warning	SE000001, SE000004- SE000006		11
019	Physician	Fatal	SS009000		33
021	Recreation Therapist	Warning	SE000001, SE000004- SE000006		11
022	School Nurse	Fatal	SS009000		33

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ROLE	ROLE NAME	ERROR TYPE	APPROPRIATE SERVICE-IDs	INVALID SERVICE-IDs	FUNCTION
023	Psychologist/Licensed Specialist In School Psychology (LSSP)	Warning	SE000001, SS007000-SS009000		31
024	Social Worker	Fatal	SS008000		32
026	Speech Therapist/ Speech Language Pathologist	Fatal	SE000002-SE000003		11
030	Truant Officer/ Visiting Teacher	Fatal	SS020000		32
032	Work Based Learning Site Coordinator	Warning	ALL (EXCEPT INVALID)	SAXXXXXXX, SSXXXXXX, SE000002-SE000006	11
041	Teacher Facilitator	Warning	SS001XXX, SS002000, SS004XXX, SS005XXX		21
042	Teacher Appraiser	Warning	SS001000-SS001003, SS005000		23
054	Department Head	Fatal	SS002000, SS004000-SS006000		13, 21
056	Athletic Trainer	Fatal	SS011000		36
058	Other Campus Professional Personnel	Warning	ALL (EXCEPT INVALID)	SEXXXXXXX, SS001XXX, SS013000-SS014000, SS019000	11-36, 53, 61
080	Other Non-Campus Professional Personnel	Warning	SS010000, SS006000, SS012000-SS019000, SS021000, SS023000, SS025000		All FUNCTION CODEs apply excluding FUNCTION CODE 11

ROLE	ROLE NAME	ERROR TYPE	APPROPRIATE SERVICE-IDs	INVALID SERVICE-IDs	FUNCTION
CAMPUS ADMINISTRATION					
003	Assistant Principal	Fatal	SS003000		23
020	Principal	Fatal	SS003000		23
CAMPUS / CENTRAL ADMINISTRATION					
(Campus Admin if org = 001-699) (Central Admin if org = 701-799, 998, 999)					
012	District Instructional Program Director	Fatal	SS001XXX, SS002000, SS004XXX, SS005XXX, SS006000, SS007000, SS011000		12, 13, 21, 31
028	Teacher Supervisor	Fatal	SS001XXX, SS002000, SS004XXX-SS005XXX		21
040	Athletic Director	Fatal	SS011000		36
055	Registrar	Fatal	SS003000, SS013000		23, 41
CENTRAL ADMINISTRATION / DISTRICT-WIDE ADMINISTRATION					
004	Assistant/Associate/ Deputy Superintendent	Fatal	SSXXXXXX		12, 13, 21, 31-61, 81
027	Superintendent/Chief Admin Officer/CEO/ President	Fatal	SS013000		41
043	Business Manager	Fatal	SS013000		41
044	Tax Assessor/Collector	Fatal	SS013000		41
045	Director of Personnel/ Human Resources	Fatal	SS013000		41
ESC ONLY					
060	Executive Director	Fatal	SS013000		41
061	Assistant/Associate/ Deputy Executive Dir	Fatal	SSXXXXXX		41
062	Component/Department Director	Fatal	SSXXXXXX		21,41
063	Coordinator/Mgr / Supervisor	Fatal	SSXXXXXX		21, 51, 52, 53
064	Specialist/Consultant	Fatal	SSXXXXXX		21
065	Field Service Agent	Fatal	SS022000		41, 62
079	Other ESC Professional Personnel	Fatal	SSXXXXXX		11, 12, 13, 21, 51, 52, 53

Responsibility Example #1 – LEA Administration

Example #1a – Superintendent

Dr. Landers is the Superintendent of Learning ISD (256925). Dr. Landers is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925999 to indicate Learning ISD district-wide duties.
- ROLE-ID should be 027 to indicate Superintendent.
- SERVICE-ID should be SS013000 to indicate General Administration.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Example #1b – Assistant Superintendent

Mr. Park is the Assistant Superintendent of Learning ISD. Mr. Park is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925999 to indicate Learning ISD district-wide duties.
- ROLE-ID should be 004 to indicate Assistant Superintendent.
- SERVICE-ID should be SS013000 to indicate General Administration.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Example #1c – District Instructional Program Director

Ms. Young is the District Instructional Program Director. She provides leadership over all instruction in the district. Ms. Young is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925999 to indicate Learning ISD district-wide duties.
- ROLE-ID should be 012 to indicate District Instructional Program Director.
- SERVICE-ID should be SS001000 to indicate Instructional Administration.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Example #1d – Business Manager

Mr. Booker is the Business Manager and CFO for Learning ISD. Mr. Booker is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925999 to indicate Learning ISD district-wide duties.
- ROLE-ID should be 043 to indicate Business Manager.
- SERVICE-ID should be SS013000 to indicate General Administration.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Responsibility Example #2 – School Administration

Example #2a – Principal

Mr. Jones is the Principal for Learning High School (002) in Learning ISD (256925). Mr. Jones is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate Learning High School duties.
- ROLE-ID should be 020 to indicate Principal.
- SERVICE-ID should be SS003000 to indicate School Administration.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Example #2b – Assistant Principal

Mr. Strict is the Assistant Principal for Learning High School (002) in Learning ISD (256925). Mr. Strict is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate Learning High School duties.
- ROLE-ID should be 003 to indicate Principal.
- SERVICE-ID should be SS003000 to indicate School Administration.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Example #2c – Counselor

Ms. Simmons is the Counselor for Learning High School (002) in Learning ISD (256925). Ms. Simmons is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate Learning High School duties.
- ROLE-ID should be 008 to indicate Principal.
- SERVICE-ID should be SS007000 to indicate Guidance and Counseling Services.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.

Responsibility Example #3 – Teachers

Example #3a – High School Teacher

Mrs. Newton is a Mathematics teacher at Learning High School (002) in Learning ISD (256925). She teaches three section of Algebra I, one section of Pre-calculus, and one section of Geometry. Each of the classes that she teacher each day is 50 minutes long.

Mrs. Newton is reported with the StaffResponsibilitesExtension complex type using these guidelines:
CAMPUS-ID should be 256925002 to indicate Learning High School duties.

- ROLE-ID should be 087 to indicate Teacher.
- SERVICE ID should be:
 - 03100500 to indicate the 3 sections of Algebra I,
 - 03101100 to indicate Pre-calculus, and
 - 03100700 to indicate Geometry.
- CLASS-ID-NUMBER should be: ALGEBRA0000001, ALGEBRA0000002, ALGEBRA0000003, PRECALC0000001, and GEOMETRY000001 (these are unique for each LEA).
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be the number of students in membership in each class as of the PEIMS reporting date.
- CLASS-TYPE-CODE should be 01 to indicate that the type of setting for the instruction being provided to these students is a “regular” class type.
- MONTHLY-MINUTES should be 1000 for each class to indicate that for the last 4 weeks of October, ending with the PEIMS fall snapshot date, Mrs. Newton taught each of the classes listed for 1000 minutes.
(50 minutes x 5 days in the week x 4 weeks) = 1000 minutes

Example #3b – Department Chair / Elementary School Teacher

Mrs. Worley is the Department Chair for Science at Learning Elementary (102) in Learning ISD (256925). Each day she teaches a 3rd grade science class from 9:00-10:15 a.m.

Mrs. Worley is reported with the StaffResponsibilitesExtension complex type using these guidelines:
CAMPUS-ID should be 256925102 to indicate Learning Elementary School duties.

- ROLE-ID should be 087 to indicate Teacher.
- ROLE-ID should be 054 to indicate Department Chair for Science.
- SERVICE-ID should be:
 - 02650300 to indicate instruction in Science, 3rd Grade, and
 - SS004011 to indicate Instructional Research and Development, Science.
- CLASS-ID-NUMBER should be 00000000000004 to indicate the unique class identification number for 3rd grade science.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be the number of students in membership in each class as of the PEIMS reporting date.
- CLASS-TYPE-CODE should be 01 to indicate that the type of setting for the instruction being provided to these students is a “regular” class type.
- MONTHLY-MINUTES of 1500 indicates that for the last 4 weeks of October, ending with the PEIMS fall snapshot date, Mrs. Worley taught the class listed for 1500 minutes.
(75 minutes x 5 days in the week x 4 weeks) = 1500 minutes

Responsibility Example #4 – Substitutes and Staff on Leave

Example #4a – Typical Substitute

Miss May is on the list of approved substitutes for Learning ISD (256925). She is called occasionally to substitute for a teacher who is ill or needs to take a day of personal leave.

Learning ISD would not submit a StaffResponsibilitiesExtension complex type for Miss May.

Example #4b – Floating Substitute

Mrs. Marks was hired by Learning ISD to be a floating substitute. She is a full-time, permanent employee of the district and is sent to fill-in at different campuses in the district wherever she is needed. She works each day from 8:30-3:30 with a 30 minute lunch.

Mrs. Marks is reported with the StaffResponsibilitiesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925999 to indicate that Mrs. Marks is an employee with district duties.
- ROLE-ID should be 047 to indicate Mrs. Marks is a substitute teacher.
- SERVICE-ID should be SR000007 to indicate Unassigned Professional classroom duty.
- CLASS-ID-NUMBER should be the unique id assigned to her duties.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 0 to indicate that 0 students are reported for the substitute since the students are reported with the teacher-of-record Staff Responsibilities.
- CLASS-TYPE-CODE should be 01 to indicate that the setting for the instruction she provides is a “regular” class type.
- MONTHLY-MINUTES should be 7800 to indicate that 7800 minutes are associated with the substitute's responsibility. (390 minutes each day x 5 days in the week x 4 weeks) = 7800 minutes

Example #4c – Substitute for Staff Who Will Not Be Returning to Classroom

Miss Lucky was hired in September to teach a 55 minute Biology I class as a substitute for a teacher who resigned from Learning High School (002) and will not be returning to work.

Miss Lucky is reported with the StaffResponsibilitiesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate that Miss Lucky is an employee assigned to Learning High School.
- ROLE-ID should be 047 to indicate Miss Lucky is a substitute teacher.
- SERVICE-ID should be 03010200 to indicate Biology I.
- CLASS-ID-NUMBER should be the unique id assigned to her duties for that class.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 18 to indicate that there are 18 students in the class.
- CLASS-TYPE-CODE should be 01 to indicate that the setting for the instruction she provides is a “regular” class type.
- MONTHLY-MINUTES should be 1100 to indicate that the teacher spends 1100 minutes a month teaching the class. (55 minutes each day x 5 days in the week x 4 weeks) = 1100 minutes

Example #4d – Staff Who Will Return with Permanently Assigned Substitute

Mr. Stemper was permanently hired at the beginning of October at Learning High School (002) to substitute for Mrs. Riley who taught Debate I for 55 minutes each day. She will be out on extended medical leave for the rest of the year. Since Mrs. Riley is out of the classroom on the PEIMS fall snapshot date, is still on the district payroll and a permanent substitute has been hired, a Staff Responsibilities data is reported for her as well as for the substitute.

Mrs. Riley is reported with the StaffResponsibilitiesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate that Mrs. Riley normally provides services at Learning High School.
- ROLE-ID should be 087 to indicate Mrs. Riley a teacher.
- SERVICE-ID should be SR000007 to indicate Unassigned Professional classroom duty.

- CLASS-ID-NUMBER should be the unique id assigned to her duties.
- POPULATION-SERVED-CODE should be 01 indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 0 to indicate that 0 students are reported for Mrs. Riley as Mr. Stemper is the current teacher-of-record.
- CLASS-TYPE-CODE should be 01 to indicate that the setting for the instruction she provides is a “regular” class type.
- MONTHLY-MINUTES should be 7800 to indicate that 7800 monthly minutes are reported for each teacher’s responsibility. (390 minutes each day x 5 days in the week x 4 weeks) = 7800 minutes

Mr. Stemper is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate that Mr. Stemper provides services at Learning High School.
- ROLE-ID should be 087 to indicate Mr. Stemper is a teacher.
- SERVICE-ID should be 03240600 to indicate Debate I.
- CLASS-ID-NUMBER should be the unique id assigned to his duties.
- POPULATION-SERVED-CODE should be 01 indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 18 to indicate that there are 18 students in the class.
- CLASS-TYPE-CODE should be 01 to indicate that the setting for the instruction he provides is a “regular” class type.
- MONTHLY-MINUTES should be 7800 to indicate that 7800 monthly minutes are reported for each teacher’s responsibility. (390 minutes each day x 5 days in the week x 4 weeks) = 7800 minutes

Example #4e – Teacher Who Will Return With Temporarily Assigned Substitute

Mr. James who teaches a 55 minute English II class has taken a family medical emergency leave in October. Typical substitutes will handle his class until his return.

Because Mr. James absence is temporary, he will return to the classroom and he is still on the district payroll. As a result, he remains the teacher-of-record and his Staff Responsibilities data for the English II class is reported as if he were working. No Staff Responsibilities data would be reported by Learning ISD for the substitute because they are a "typical substitute".

Mr. James is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate that Mr. James is assigned to Learning High School.
- ROLE-ID should be 087 to indicate Mr. James is a teacher.
- SERVICE-ID should be 03220200 to indicate English II classroom duty.
- CLASS-ID-NUMBER should be the unique id assigned to his duties.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 20 to indicate that 20 student are reported as Mr. James continues to be the teacher-of-record.
- CLASS-TYPE-CODE should be 01 to indicate that the setting for the instruction he provides is a “regular” class type.
- MONTHLY-MINUTES should be 1100 to indicate that 1100 monthly minutes are reported for each teacher’s responsibility. (55 minutes each day x 5 days in the week x 4 weeks) = 1100 minutes

Responsibility Example #5 – Educational Aides and Certified Interpreter

Example #5a – Educational Aides

Learning ISD (256925) employs two aides at Learning Elementary (102); Mrs. Jones, and Mrs. Anderson. They work from 8:00-4:00 each day with an hour for lunch. Mrs. Jones is assigned to assist teachers in the classroom. Mrs. Anderson works in the library. Mrs. Anderson helps the students find books, use the library system and do research. She shelves books, monitors book orders and prepares new books for the shelves.

Mrs. Jones and Mrs. Anderson are reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925102 to indicate Learning Elementary in Learning ISD.
- ROLE-ID should be 033 to indicate Instructional Educational Aide.
- SERVICE-ID should be SA000003 to indicate the entire day's duties of an instructional educational aide.
- CLASS-ID-NUMBER should be the unique id for each service.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served
- NUMBER-STUDENTS-IN-CLASS should be 0 to indicate that 0 students are reported on Instructional Educational Aide records.
- CLASS-TYPE-CODE should be 01 to indicate that type of setting for the instruction Mrs. Anderson and Mrs. Jones are providing to these students is a "regular" class type.
- MONTHLY-MINUTES should be 8400 to indicate that 8400 minutes are spent for each of the aide's monthly duties. (420 minutes each day x 5 days in the week x 4 weeks) = 8400 minutes

Example #5b – Certified Interpreter

Ms. Smith is a certified interpreter at Learning High School (002) in Learning ISD (256925). Each day, Ms. Smith provides interpreting services for three classes of Biology (03010200) and three classes of Chemistry (03040000). All of her classes are 55 minutes in length.

Ms. Smith is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925002 to indicate Learning High School in Learning ISD.
- ROLE-ID should be 036 to indicate Certified Interpreter.
- SERVICE-ID should be SA000004 to indicate the entire day's duties of an Interpreting Services provider.
- CLASS-ID-NUMBER should be the unique id for each service.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 0 to indicate that 0 students are reported on Certified Interpreter records.
- CLASS-TYPE-CODE should be 01 to indicate that type of setting for the instruction Ms. Smith is providing to these students is a "regular" class type.
- MONTHLY-MINUTES should be 6600 to indicate that 6600 minutes are spent for the interpreter's services. (330 minutes each day x 5 days in the week x 4 weeks) = 6600 minutes

Responsibility Example #6 – Special Education Teacher in a Shared Services Arrangement

Teacher Rose is a therapist at Summit Elementary campus (101) in Learning ISD (256925). She serves as a Speech Therapist, Audiologist, and Educational Diagnostician. She works 2 days a week from 8:30 AM to 3:00 PM with a half-hour off for lunch.

Ms. Rose is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- DISTRICT ID for responsibility data should be 256925 since Learning ISD is the fiscal agent of the Special Education Shared Service Arrangement and hired and pays Ms. Rose. Learning ISD reports all responsibility data for Ms. Rose.
- CAMPUS-ID should be 256925101 to indicate Summit Elementary.
- ROLE-ID should be 026 to indicate Speech Therapist/Speech-Language Pathologist, 006 to indicate Audiologist, and 011 to indicate Educational Diagnostician.
- SERVICE-ID should be SE000003 to indicate Speech Assessment, SE000006 to indicate Auditorially Impaired, and SE000001 to indicate the delivery of Special Education instruction.
- CLASS-ID-NUMBER should be the unique id for each service.
- POPULATION-SERVED-CODE should be 06 to indicate Special Education Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be the number of students in membership in each Special Education classes as of the PEIMS reporting date.
- CLASS-TYPE-CODE should be 02 to indicate that type of setting (Special Education) for the instruction Ms. Rose is providing to these students causes it to be considered a “non-regular” class type.
- MONTHLY-MINUTES should be 2880 to indicate the total number of minutes Ms. Rose provides service at the campus in a month (4 weeks prior to the last Friday of October). (360 minutes a day x 2 days in the week x 4 weeks) = 2880 minutes

Responsibility Example #7 – High School Teacher Block Schedule

Mrs. Grammar is an English/Language Arts teacher at Learning High School (Campus 002) in Learning ISD (256925). Learning High School operates an alternating block schedule system. She teaches one section of English I (Service ID 03220100) to the 21 Block A students from 8:30 AM to 9:25 AM on Monday, Wednesday, and Friday of one week and from 8:30 AM to 9:50 AM on Tuesday and Thursday of the next week. She also teaches a 2nd section to 18 Block B students who are taught on alternate days and weeks.

Mrs. Grammar is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925001 to indicate Learning High School.
- ROLE-ID should be 87 to indicate Mrs. Grammar is a teacher.
- SERVICE-ID should be 03220100 to indicate the instruction of English I.
- CLASS-ID-NUMBER should indicate Mrs. Grammar's unique numbers identifying the service she provides to the Block A group of English I students and the Block B group of English I students.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 21 to indicate there are 21 students in the Block A English I class, and should be 18 to indicate there are 18 students in the Block B English I class.
- CLASS-TYPE-CODE should be 01 to indicate that the type of setting for the instruction being provided to these students is a "regular" class type.
- MONTHLY-MINUTES should be 650 to indicate that for the last 4 weeks of October, ending with the PEIMS fall snapshot date, Mrs. Grammar provides 650 minutes of English I instruction to the Block A students.
(55 minutes x 3 days in the week x 2 weeks of the month) + (80 minutes x 2 days in the week x 2 weeks of the month) = 650 minutes.
- MONTHLY-MINUTES should be 650 to indicate that for the last 4 weeks of October, ending with the PEIMS fall snapshot date, Mrs. Grammar provides 650 minutes of English I instruction to the Block B students.
(80 minutes x 2 days in the week x 2 weeks of the month) + (55 minutes x 3 days in the week x 2 weeks of the month) = 650 minutes

Responsibility Example #8 – Athletic Director and High School Coach/PE Teacher

Mr. Sportz is the Athletic Director for Learning ISD (256925). He oversees all of the UIL sports programs for Learning ISD. He is also the head football coach for the Learning High School (002) varsity football team. The football team has a daily practice during the 3rd class period from 10:30 AM – 11:25 PM. Learning ISD uses these daily football practice periods as a physical education substitution for the physical education requirements as they relate to the high school graduation requirements. The varsity football class is made up of three 9th graders, five 10th graders, twenty 11th graders, and fifteen 12th graders.

Mr. Sportz is reported with the StaffResponsibilitesExtension complex type using these guidelines:

- CAMPUS-ID should be 256925999 to indicate Mr. Sportz's district-wide duties as the Learning ISD Athletic Director, and should be 256925002 to indicate his duties at Learning High School.
- ROLE-ID should be 040 to indicate that Mr. Sportz is the Athletic Director for Learning ISD, and should be 087 to indicate that Mr. Sportz is a Teacher at Learning High School. The Athletic Director role (non-classroom, non-instructional) does not allow reporting of NUMBER-STUDENTS-IN-CLASS, CLASS-TYPE-CODE, CLASS-ID-NUMBER or MONTHLY-MINUTES.
- SERVICE-ID should be SS011000 to indicate the Athletic Director responsibilities.
- SERVICE-ID should be PES00000, PES000001, PES000002, and PES000003 to indicate the specific courses that he is teaching.
PES00000 - PE Substitution Athletics 1
PES00001 - PE Substitution Athletics 2
PES00002 - PE Substitution Athletics 3
PES00003 - PE Substitution Athletics 4
- CLASS-ID-NUMBER should be the unique id for the class taught by Mr. Sportz. The district reports the classes under the specific Physical Education Equivalent SERVICE-ID, and each class will have a unique CLASS-ID-NUMBER.
- POPULATION-SERVED-CODE should be 01 to indicate Regular Students are being served.
- NUMBER-STUDENTS-IN-CLASS should be 3, 5, 20, and 15 to indicate that there are 3, 5, 20, and 15 students respectively in the Physical Education Equivalent classes.
- CLASS-TYPE-CODE should be 01 to indicate that the type of setting for the instruction Mr. Sportz is providing to these students is a “regular” class type.
- MONTHLY-MINUTES should be 1100 minutes to indicate that for the last 4 weeks of October, ending with the PEIMS fall snapshot date, Mr. Sportz provides 1100 minutes of instruction.
(55 minutes x 5 days in the week x 4 weeks) = 1100 minutes

Data Sample(s)

[PEIMS - Staff Responsibilities](#)

30305 - TeacherSectionAssociationExtension Complex Type

Element ID	Data Element	XMLName	XML Simple Type Name	PEIMS								Len	Data Type	Code Table ID
				1	1 M	2	2 M	3	3 M	4	4 M			
TeacherSectionAssociation Complex Type														
**	Reference Complex Type	TeacherReference	StaffReferenceType					Y	Y					
**	Reference Complex Type	StaffIdentity	StaffIdentityType					Y	Y			9	NUMERIC	
E1524	TX-UNIQUE-STAFF-ID	StaffUniqueStateld	UniqueStateldentifier					Y	Y			10	NUMERIC	
**	Reference Complex Type	SectionReference	SectionReferenceType					Y	Y					
**	Reference Complex Type	SectionIdentity	SectionIdentityType					Y	Y					
E0266	CAMPUS-ID	StateOrganizationId	IdentificationCode					Y	Y			9	CODED	
E1056	CLASS-ID-NUMBER	UniqueSectionCode	UniqueSectionCode					Y	Y			14	NAME FIELD	
E1065	ASSIGNMENT-BEGIN-DATE	BeginDate						Y	Y			8	CODED	
E1066	ASSIGNMENT-END-DATE	EndDate						Y	Y			8	CODED	
TeacherSectionAssociationExtension Complex Type														
E1067	CLASS-ROLE	TX-ClassRole	TX-ClassRoleType					Y	Y			2	CODED	C180
E0948	COURSE-SEQUENCE-CODE	TX-CourseSequence	TX-CourseSequenceType					Y	Y			2	CODED	C135
E0721	ROLE-ID	TX-StaffRole	TX-StaffRole					Y	Y			3	CODED	C021

Description

The TeacherSectionAssociationExtension Complex Type represents a person that is employed by an LEA or other educational unit engaged in student instruction. These persons are instructional-type staff members. In the data model, a teacher entity is a staff member with additional properties.

Reporting Requirements

The TeacherSectionAssociationExtension Complex Type inherits data elements from the TeacherSectionAssociation Complex Type and contains data elements that are attributes of staff assignments.

Information from the TeacherSectionAssociationExtension Complex Type is used to capture the classroom assignments for classroom teachers only (Role IDs 087, 047, and 033 only). This information is also used to link back to the Section Complex Type in order to identify the classroom information associated with a teacher’s respective class assignments. This information is collected in Submission 3 only.

The TeacherSectionAssociationExtension Complex Type is required to be tracked and reported beginning with course sections that were active on the last Friday in October of each school year and course sections that were completed prior to the last Friday in October.

Minimum Reporting Standards:

There are two different data collection purposes that are served by the reporting of the Teacher Section Association Complex data. The **first** is for teachers (087 and 047) that are serving in course sections for grade levels 1 – 12. The **second** is for teachers (087, 047, and 033 Education Aides) that are serving in grade levels Pre-kindergarten and Kindergarten course sections.

LEAs will be required to report all teachers (Teachers of Record, Assistant Teachers, Support Teachers, and applicable

Educational Aides) that provide instructional services for a particular class... For example, if a teacher rotates through each of the third grade classes providing a reading service to the students, then that teacher would have a “class role” of “support teacher” and would need to be assigned to and reported with each class that he/she provides the instructional reading service.

If more than one “Teacher of Record” is assigned to a class during the duration of the class, then all “Teachers of Record” must be reported on the TeacherSectionAssociationExtension Complex Type.

For each TeacherSectionAssociationExtension complex type, there must be a matching SectionExtension complex type with a matching CAMPUS-ID, SERVICE-ID, CLASS-ID-NUMBER, and COURSE-SEQUENCE-CODE.

At least one TeacherSectionAssociationExtension must be submitted in submission 3 for each reportable unique class (course section) that was offered during the school year. If a student is being instructed in a particular service on or through a campus by a teacher employed or contracted for by the LEA, then the information for that service should be reported on a TeacherSectionAssociationExtension complex type.

LEAs are required to report the actual ASSIGNMENT-BEGIN-DATES and the ASSIGNMENT-END-DATES for all teachers (Teachers of Record, Assistant Teachers, and Support Teachers) associated with a particular class. For example, if a particular section of Algebra I had two different “Teachers of Record” before the class ended, then the actual ASSIGNMENT-BEGIN-DATES and ASSIGNMENT-END-DATES for each teacher’s service would be reported on their respective StaffEducationOrgAssignmentAssociationExtension complex type. This scenario also applies to assistant and support teachers as well.

Local-credit courses such as the 8XXXXXXX series courses are not reported through the Classroom Link data reporting. Additionally, the Service IDs that begin with SS, SE, SR, and SA are excluded because these series of Service IDs are not valid for student records.

Special Reporting Requirements

For teachers that are assigned to teach in a district operated DAEP program, the campus that the teacher is associated with reports the TeacherSectionAssociationExtension Complex Type reflecting the classes the teacher is teaching to DAEP students. If a student is placed in, or expelled to, a DAEP setting, the “teacher(s) of record” for the student will change due to the student being assigned to a new set of courses (Course Section) at the DAEP that are taught by teachers assigned to the DAEP program.

For teaching staff that are assigned to an in-district DAEP program (not a DAEP campus), the TeacherSectionAssociationExtension complex type should identify the teachers serving as either a “teacher of record”, “assistant teacher”, or “support teacher”.

If the teaching staff in charge of the DAEP classrooms are merely serving as a “facilitator” for the home campus “teacher(s) of record” of the students that are assigned to the DAEP, then the DAEP facilitators should not be reported with a TeacherSectionAssociationExtension complex type. In this scenario, the home campus “teacher(s) of record” will be reported with a TeacherSectionAssociationExtension complex type for the students assigned to the DAEP program. This will likely mean that the students assigned to a DAEP program in this situation will remain assigned to their course sections at the campus where they are still enrolled. Determining the “teacher of record” for students assigned to a DAEP program is based on the definition of “teacher of record” (CLASS-ROLE “01”) from PEIMS code table C180.

For homebound teachers serving homebound students on a short-term basis (less than a full grading period/semester), the homebound students served should remain assigned to the course section (teacher of record) they were assigned prior to moving into the homebound setting. For homebound teachers serving homebound students on a long-term basis (full grading periods/semesters/school year), the LEA should determine the “teacher of record” based on the definition of “teacher of record” (CLASS-ROLE “01”) from PEIMS code table C180.

Business Rules

TeacherSectionAssociation Complex Type

****TeacherReference Complex Type**

The TeacherReference Complex Type represents the teacher assigned to the section.

****StaffIdentity Complex Type**

The StaffIdentity Complex Type provides user information to look up and link to an existing staff record in the receiving system.

TX-UNIQUE-STAFF-ID (1524) is a unique number or alphanumeric code assigned to a staff by a state education agency.

****SectionReference Complex Type**

The SectionReference Complex Type is the reference to the section the teacher is assigned.

****SectionIdentity Complex Type**

The SectionIdentity Complex Type represents the attributes used to specify a section

CAMPUS-ID (E0266) indicates the unique campus identification number registered with the Texas Education Agency. It is the linking of DISTRICT-ID with the campus identification number associated with the section.

CLASS-ID-NUMBER (E1056) is a number identifying a unique course section that is unique for a particular school year, Campus, and SERVICE-ID.

The CLASS-ID-NUMBER and SERVICE-ID must be unique for a particular course section at the campus level and match an entry on the TeacherSectionAssociationExtension Complex Type.

ASSIGNMENT-BEGIN-DATE (E1065) identifies the first date a teacher was assigned to the class in the current school year.

ASSIGNMENT-END-DATE (E1066) identifies the last date a teacher was assigned to the class in the current school year.

CLASS-ROLE (E1067) identifies the role served by a teacher for a class.

CLASS-ROLE identifies the role served by a teacher in a class. The teacher is a “Teacher of Record”, “Assistant Teacher”, a “Support Teacher”. Instructional Aides serving as Pre-kindergarten Classroom Aides are also reported.

A “Teacher of Record” is almost always in the classroom of a particular course section delivering the class curriculum delivery to students, and determining the final outcome for each student in the class.

If the “Teacher of Record” changes during the duration of the course section, then the original “Teacher of Record” will be shown with an ending date and the new “Teacher of Record” will be shown in the same course section with a starting date after the former “Teacher of Record” ended their service for the course section.

An “Assistant Teacher” is almost always in the classroom of a particular course section and assists the “Teacher of Record” in the delivery of the class curriculum to the students. This teacher may work with the students as a whole or in part as directed by the “Teacher of Record”.

A “Support Teacher” is occasionally in the classroom assisting the “Teacher of Record” with the delivery of specialized instruction related to that course section for all or part of the class as directed by the “Teacher of Record”.

A “PK Classroom Aide” assists the teacher of record in a PK classroom.
Each course section must be reported with at least one “Teacher of Record”.

COURSE-SEQUENCE-CODE (E0948) identifies the unique part(s) of a course when a course is taught during a single grading period or semester or across multiple grading periods or semesters.

The COURSE-SEQUENCE-CODE identifies how the course was taught to the student during the school year, or in the summer.

ROLE-ID (E0721) identifies the capacity in which a person serves. Examples of roles are teacher, art therapist, and superintendent.

Data Sample(s)

[PEIMS - Teacher Section Association](#)

30055 - ContractedInstructionalStaffFTEExtension Complex Type

Element ID	Data Element	XMLName	XML Simple Type Name	PEIMS								Len	Data Type	Code Table ID
				1	1 M	2	2 M	3	3 M	4	4 M			
**	Reference Complex Type	TX-LEAReference	EducationalOrgReferenceType	Y	Y							6	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y									
E0212	DISTRICT-ID	StateOrganizationId	IdentificationCode	Y	Y							6	CODED	
**	Reference Complex Type	TX-SchoolReference	EducationalOrgReferenceType	Y	Y							9	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y									
E0266	CAMPUS-ID	StateOrganizationId	IdentificationCode	Y	Y							9	CODED	
E0320	PROGRAM-INTENT-CODE	TX-ProgramIntentCode	TX-ProgramIntentCodeType	Y	Y							2	CODED	C147
E0980	TOTAL-CONTRACTED-INSTR-STAFF-FTES	TX-TotalContractedInstrStaffFTes	TX-ContractedStaffPercentFTE	Y	Y							6	NUMERIC	

Description

The ContractedInstructionalStaffFTEExtension Complex Type represents financial information for contracted staff by Program Intent Code at the LEA/Campus level. Contracted instructional staff are contracted teachers, speech therapists, occupational therapists, physical therapists, and any other professional staff working in a classroom on a dedicated basis.

Reporting Requirements

PEIMS collects financial information on each district's professional contracted instructional staff. These staff are paid from function 11 only. Such staff are contracted teachers, speech therapists, occupational therapists, physical therapists, and any other professional staff working in a classroom on a dedicated basis. See the Resource Guide, Financial Accounting and Reporting Module, Section 1.4.3. The total FTEs by campus, with program intent code, are reported.

The ContractedInstructionalStaffFTE Complex Type is submitted for each campus that has professional contracted instructional staff. If more than one PROGRAM-INTENT-CODE is used to pay the staff then additional records are needed. Contracted instructional staff are not regular classroom teachers who have signed a contract with a district, nor are they shared services arrangement employees. Rather, these are instructors for whom the district has entered into a contractual agreement with some outside organization. Through the contract, the outside organization has committed to supplying instructional staff for the district. They are never employees of the reporting school district.

Special Reporting Requirements

Currently, there are no special reporting requirements.

Business Rules

****TX-LEAReference Complex Type**

The LEAReference Complex Type represents the identifier assigned to a Local Education Agency by the State Education Agency.

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

DISTRICT-ID (E0212) indicates the district identification number registered with the Texas Education Agency.

****SchoolReference Complex Type**

The SchoolReference Complex Type denotes the campus with which the contracted staff is associated.

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

CAMPUS-ID (E0266) indicates the unique campus identification number registered with the Texas Education Agency.

It is the linking of DISTRICT-ID with the campus identification number associated with the instructional staff member.

PROGRAM-INTENT-CODE (E0320) identifies the cost of instruction and other services that are directed toward a particular need of a specific set of students. The intent (the student group toward which the instructional or other service is directed) determines the PROGRAM-INTENT-CODE, not the demographic makeup of the students served.

TOTAL-CONTRACTED-INSTR-STAFF-FTES (E0980) is a standard measurement of the portion of professional contracted instructional staff, expressed as a multiple of the standard work day, such as 7.7 FTEs.

When calculating contracted instructional staff FTEs, the following items must be considered:

- 1) the percent of the day worked (number of hours worked divided by the number of work hours in the standard day),
- 2) the percent of days per week worked (number of days worked divided by 5), and
- 3) the percentage of weeks worked (the number of weeks worked divided by the number of weeks in the work year).

For example, Mrs. Jones is hired on a contracted instructional staff basis to teach the tuba to three tuba players. Her contract specifies that she will work two hours each Monday and each Friday for the entire school year. Her FTE is 0.25 (two hours worked divided by the eight hour work day in the district) multiplied by 0.40 (two days divided by five days) multiplied by 1.0 (36 weeks worked divided by the 36 week instructional year), for a reported FTE of 0.10.

Data Sample(s)

[PEIMS - Contracted Instructional Staff FTE](#)

30060 - PayrollExtension Complex Type

Element ID	Data Element	XMLName	XML Simple Type Name	PEIMS								Len	Data Type	Code Table ID
				1	1 M	2	2 M	3	3 M	4	4 M			
**	Reference Complex Type	TX-LEAReference	EducationalOrgReferenceType	Y	Y							6	CODED	
**	Reference Complex Type	EducationalOrgIdentity	EducationalOrgIdentityType	Y	Y									
E0212	DISTRICT-ID	StateOrganizationId	IdentificationCode	Y	Y							6	CODED	
**	Reference Complex Type	TX-StaffReference	StaffReferenceType	Y	Y							9	NUMERIC	
**	Reference Complex Type	StaffIdentity	StaffIdentityType	Y	Y							9	NUMERIC	
E1524	TX-UNIQUE-STAFF-ID	StaffUniqueStateId	UniqueStateIdentifier	Y	Y							10	NUMERIC	
E0974	FISCAL-YEAR	TX-FiscalYear		Y	Y							1	CODED	
E0425	PAYROLL-AMOUNT	TX-Amount		Y	Y							6	NUMERIC	
E1107	LOCAL-FUND-CODE	TX-LocalFund	FundType											
E0316	FUND-CODE	TX-FundCode	TX-FundCodeType	Y	Y							3	CODED	C145
E1108	LOCAL-FUNCTION	TX-LocalFunction	FunctionType											
E0317	FUNCTION-CODE	TX-FunctionCode	TX-FunctionCodeType	Y	Y							2	CODED	C146
E1109	LOCAL-OBJECT-CODE	TX-LocalObject	ObjectType											
E0318	OBJECT-CODE	TX-ObjectCode	TX-ObjectCodeType	Y	Y							4	CODED	C159
E0319	ORGANIZATION-CODE	TX-OrganizationCode	TX-OrganizationCodeType	Y	Y							3	CODED	
E1110	LOCAL-PROGRAM-INTENT-CODE	TX-LocalProgramIntentCode	TX-LocalProgramIntentCode											
E0320	PROGRAM-INTENT-CODE	TX-ProgramIntentCode	TX-ProgramIntentCodeType	Y	Y							2	CODED	C147
E1326	LOCAL-PAYROLL-ACTIVITY-CODE	TX-LocalPayrollActivityCode	TX-LocalCode											
E0424	PAYROLL-ACTIVITY-CODE	TX-PayrollActivityCode	TX-PayrollActivityCodeType	Y	Y							2	CODED	C018

Description

The PayrollExtension Complex Type represents the sum of the financial transactions to date for employee compensation. An "employee" who performs services under the direction of the employing institution or agency, is compensated for such services by the employer, and is eligible for employee benefits and wage or salary tax withholdings.

Reporting Requirements

Payroll accounting information must be reported for all personnel employed by the district. This information associates a dollar amount (PAYROLL-AMOUNT) with a code (PAYROLL-ACTIVITY-CODE) specifying the activity for which the dollar amount is received. The dollar amount is further associated with the Resource Guide-prescribed accounts (FUND-CODE, FUNCTION-CODE, OBJECT-CODE, ORGANIZATION-CODE, FISCAL-YEAR, and PROGRAM-INTENT-CODE) to which that payroll cost is charged.

In many cases, more than one set of payroll accounting data elements will be reported for a person. At a minimum there must be one set of payroll accounting data elements reported for the person's regular salary and one for each salary supplement that the person receives for extra duties that can be linked to the individual at the time of PEIMS reporting. Additionally, if either the regular salary or a salary supplement is charged to more than one Resource Guide-prescribed account, a set of payroll accounting data elements will be reported for each unique set of account code values.

Payments for casual services or for contracted services (e.g., an individual paid to sell tickets at a football game) should not be reported in the payroll area.

Districts should report taxable fringe benefits provided for staff members. Taxable fringe benefits are reported as object 6139, Employee Allowances. Examples of such taxable benefits include any allowances paid to compensate employees for expenses incurred for which the employee is not required to render a detailed accounting and other benefits taxable to the individual according to the Internal Revenue Service code. Examples include automobile, housing, uniform, and meal allowances or in-kind payments taxable under IRS code. In-kind payments such as rent-free housing or employer-furnished automobiles are to be debited to this account.

Business Rules

****TX-LEAReference**

The LEAReference Complex Type represents the identifier assigned to a Local Education Agency by the State Education Agency.

****EducationalOrgIdentity Complex Type**

The EducationalOrgIdentity Complex Type provides user information to look up and link to an existing educational organization record in the receiving system.

DISTRICT-ID (E0212) indicates the district identification number registered with the Texas Education Agency.

****TX-StaffReference Complex Type**

The StaffReference Complex Type represents the staff assigned to education organization.

****StaffIdentity Complex Type**

The StaffIdentity Complex Type provides user information to look up and link to an existing staff record in the receiving system.

TX-UNIQUE-STAFF-ID (1524) is a unique number or alphanumeric code assigned to a staff by a state education agency.

FISCAL-YEAR (E0974) is the last digit of the fiscal year, e.g., the fiscal year is 4 for the 1993-94 fiscal year.

PAYROLL-AMOUNT (E0425) indicates the dollar value that is paid to a staff member for a given payroll activity per year.

PAYROLL-AMOUNT is an annual amount. It is the annual pay that the person is scheduled to receive, as it is known on the PEIMS as-of date. It is not the annual rate of pay for the job. Payroll amount must not be a negative amount.

Payment for extracurricular duties for professional personnel are accounted for as salaried, and coded as function 36, object 6119. PAYROLL-ACTIVITY-CODE "80" should not be used in these situations.

Payroll amounts for activities which are paid on an as-worked basis are shown as a projected annual amount.

Report all payroll amounts that have been made during the current school year. Also show all amounts that will be made during the remainder of the school year. The payroll records are not a projection of a person's payroll data as they are on the as-of date, but rather a payroll picture for the entire year.

FUND-CODE (E0316) identifies the fund group and specific fund (when applicable) for actual financial data. FUND-CODE identifies the specific fund for budget and payroll.

FUNCTION-CODE (E0317) identifies a general operational area and groups together related activities.

OBJECT-CODE (E0318) identifies an account, a transaction, or a source of funds. It indicates the major account group to which a transaction is posted or to which the associated monies are related. The major account groups for PEIMS reporting include fund equity, revenue, other resources/non-operating revenue/residual equity transfers in, expenditures/expenses, and other uses/non-operating expenses/residual equity transfers out.

ORGANIZATION-CODE (E0319) identifies the unique organizational unit within the district with which the account is associated. For campuses, this is the three-digit campus number registered with the Texas Education Agency. For non-campus, this must be one of the administrative units required in the Resource Guide, or 998 or 999. See Appendix H for Organization Code Reporting Guidelines.

PROGRAM-INTENT-CODE (E0320) identifies the cost of instruction and other services that are directed toward a particular need of a specific set of students. The intent (the student group toward which the instructional or other service is directed) determines the PROGRAM-INTENT-CODE, not the demographic makeup of the students served.

PAYROLL-ACTIVITY-CODE (E0424) indicates the types of duty for which a staff member receives salary, salary supplements, or bonuses. PAYROLL-ACTIVITY-CODE does NOT include fringe benefits such as group health and life insurance, workmen's compensation, sick leave, and others under OBJECT-CODE value "6140".

PAYROLL-ACTIVITY-CODE 80, Base Salary, is not the state base minimum salary required by law, but is state base plus local enrichment. State base is not reported as a unique data element through PEIMS. Salary supplements are reported with PAYROLL-ACTIVITY-CODEs other than code 80. Example: Mr. Jones is hired to teach Physical Education and coach football. He will have one or more records with OBJECT-CODE 6119 and PAYROLL-ACTIVITY-CODE 80. He will have one or more records with OBJECT-CODE 6119 and PAYROLL-ACTIVITY-CODE 02.

Every staff member must have at least one entry with a PAYROLL-ACTIVITY-CODE of 80, unless code 78 (non-salaried) is reported. Code 78 is to be used for reporting volunteers, TEMATE teachers, or other staff who are not paid by the district. Enter an amount of \$0. Except in very rare cases, the total payroll amounts for code 80 should be greater than the sum of all other payroll amounts.

Special Reporting Requirements

Payroll records are required for those substitutes who are replacing teachers who have quit, died, or been fired and have not been permanently replaced. OBJECT-CODE 6112 should be used only in these situations. (Regular substitute's salaries are charged to 6112, but payroll records for these people are not reported through PEIMS.) The PAYROLL-AMOUNT will be an estimated amount.

The shared services arrangement fiscal agent should report personnel and payroll information for all administrative and all itinerant employees who are paid by the fiscal agent whether or not these employees are shared by the member districts. Each member district should report only the personnel and payroll information for those employees who work under the supervision of the shared services arrangement, but are on the payroll of the member district.

Texas School for the Blind and Visually Impaired, Texas School for the Deaf, and Texas Juvenile Justice Department schools do not report the PayrollExtension Complex Type.

Data Sample(s)

[PEIMS- Payroll](#)